**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 31 July 2018**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IVC135”)***

====================================================

The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 31 July 2018**.**

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** IVC135

**Nominal Issued** R 100,000,000.00

**Issue Price** 100%

**Coupon** 8.717% (3 Month JIBAR as at 31 July 2018 of 6.967% plus 175 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 31 July 2021

**Books Close Date(s)** 22 January, 21 April, 22 July, 22 October

**Interest Payment Date(s)** 31 January, 30 April, 31 July, 31 October

**Last Day to Register** By 17:00 on21 January, 20 April, 21 July, 21 October

**Issue Date** 31 July 2018

**Date Convention** Following

**Interest Commencement Date** 31 July 2018

**First Interest Payment Date** 31 October 2018

**Call / Step Up Date** 31 July 2020

**ISIN No.** ZAG000153065

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IVC135%20Pricing%20Supplement%2031072018.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IVC135%20Pricing%20Supplement%2031072018.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Kavisha Pillay Investec +27 11 2869065

Corporate Actions JSE +27 11 5207000